

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 1

Total Unduplicated Client Count for Quarter: 89

Total Cases Closed in Quarter: 116

Total Units of Service for Quarter (Unit=1 Hour): 529

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	24
65-74:	33
75-84:	20
85+:	12
Client Declined to Provide Information:	0
Total:	89

CLIENT GENDER

Male:	30
Female:	59
Client Declined to Provide Information:	0
Total:	89

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	42
Homebound:	0
Lives Alone:	60
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	58
Greatest Economic Need (Minority):	2

CLIENT RACE

Two or More Races:	0
Caucasian:	77
African American:	0
Native American/Native Alaskan:	7
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	4
Total:	89

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 1

Greatest Economic Need (Non-Minority): 32

Greatest Economic Need (Minority Status Unknown): 1

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 4

A2. Contracts/Warranties: 3

A3. Other Consumer/Finance: 2

10 0 0

0 0 0

3 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 8

C2. Conservatorship: 1

C3. Other Family: 0

8 0 0

0 0 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 4

D2. Medicare: 0

D3. Other Health/Community Based Care: 2

4 0 1

0 0 0

1 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 12

13 4 3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 1

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	3	0	0
F2. Supplemental Security Income (SSI):	3	3	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	0	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	39	45	0	0
H2. Advance Health Care Directives (AHCD):	12	12	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		96	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
			104	8
			4	
TOTAL ESTIMATED CASE WORK HOURS SPENT:		518		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

1

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Legal Services of Northern California					
County(ies) Humboldt, Del Norte					
12/16/14	LSNC Eureka	Civil Clinic	Seniors	1	0.5
12/9/14	LSNC Eureka	Family Clinic	Seniors	2	1
12/2/14	HSRC	Elder Law Clinic	Seniors	3	1.5
11/25/14	LSNC Eureka	Bankruptcy Clinic	Seniors	2	1
11/18/14	LSNC Eureka	Civil Clinic	Seniors	4	2
11/4/14	HSRC	Elder Law Clinic	Seniors	4	2
10/28/14	LSNC Eureka	Bankruptcy Clinic	Seniors	1	0.5
10/21/14	LSNC Eureka	Civil Clinic	Seniors	2	1
10/7/14	HSRC	Elder Law Clinic	Seniors	2	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 9

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 11

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

2

Total Unduplicated Client Count for Quarter: 50

Total Cases Closed in Quarter: 82

Total Units of Service for Quarter (Unit=1 Hour): 646

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	16
65-74:	23
75-84:	11
85+:	0
Client Declined to Provide Information:	0
Total:	50

CLIENT GENDER

Male:	22
Female:	28
Client Declined to Provide Information:	0
Total:	50

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	38
Homebound:	0
Lives Alone:	33
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	0
Rural:	36
Greatest Economic Need (Minority):	8

CLIENT RACE

Two or More Races:	3
Caucasian:	39
African American:	6
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	50

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

2

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 2

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	16	4	1						
E3. Other Housing:	0	0	0	0						
INCOME MAINTENANCE										
F1. Social Security:	3	2	0	0						
F2. Supplemental Security Income (SSI):	1	0	1	0						
F3. Pensions/Retiree Benefits:	0	0	0	0						
F4. Other Income Maintenance:	4	3	1	1						
INDIVIDUAL RIGHTS										
G1. Immigration/Naturalization:	0	0	0	0						
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0						
G3. Other Individual Rights:	3	1	3	0						
MISCELLANEOUS										
H1. Estate Planning/Wills/Trusts:	0	0	0	0						
H2. Advance Health Care Directives (AHCD):	0	0	0	0						
H3. Financial Powers of Attorney:	0	0	0	0						
H4. Other Miscellaneous:	0	0	0	0						
TOTAL CASES OPENED IN QUARTER:		54	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">TOTAL COUNSEL AND ADVICE</td> <td style="width: 33%;">TOTAL LIMITED ADD. SERVICES</td> <td style="width: 33%;">TOTAL LEGAL REPRESENTATION</td> </tr> <tr> <td style="text-align: center;">60</td> <td style="text-align: center;">16</td> <td style="text-align: center;">6</td> </tr> </table>		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION	60	16	6
TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION								
60	16	6								
TOTAL ESTIMATED CASE WORK HOURS SPENT:		636								

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

2

Provider Name: *Legal Services of Northern California*

County(ies) *Shasta, Siskiyou, Trinity Lassen and Mo*

11/21/14	Shasta Commission on Aging	Presentation regarding LSNC services and identified issues	Commission on Aging	7	2
10/28/14	Golden Umbrella, Weaverville	Presented to Golden Umbrella's Senior Corps on services	Senior Corp	6	3.5
10/15/14	Golden Umbrella, Burney	Presented to Golden Umbrella's Senior Corps on services	Senior Corp	5	4
10/14/14	Shasta College	Provided information re Senior Services	Seniors and outreach persons	5	0.4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

3

Total Unduplicated Client Count for Quarter: 137

Total Cases Closed in Quarter: 167

Total Units of Service for Quarter (Unit=1 Hour): 508

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	56
75-84:	35
85+:	8
Client Declined to Provide Information:	0
Total:	137

CLIENT GENDER

Male:	46
Female:	91
Client Declined to Provide Information:	0
Total:	137

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	75
Homebound:	0
Lives Alone:	83
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	82
Greatest Economic Need (Minority):	9

CLIENT RACE

Two or More Races:	0
Caucasian:	122
African American:	1
Native American/Native Alaskan:	5
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	2
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	0
Total:	137

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 3

Greatest Economic Need (Non-Minority): 71

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 5

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 19

A2. Contracts/Warranties: 7

A3. Other Consumer/Finance: 3

13 2 2

3 4 1

4 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 2

0 0 0

2 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 2

C3. Other Family: 10

0 1 0

2 0 0

0 12 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 5

D2. Medicare: 0

D3. Other Health/Community Based Care: 4

5 1 1

0 0 0

4 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 28

25 5 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 3

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	20	19	2	2
E3. Other Housing:	1	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	1	1
F2. Supplemental Security Income (SSI):	6	2	3	1
F3. Pensions/Retiree Benefits:	0	0	1	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	13	25	3	0
H2. Advance Health Care Directives (AHCD):	6	2	4	0
H3. Financial Powers of Attorney:	6	2	4	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		113	44	10
TOTAL ESTIMATED CASE WORK HOURS SPENT:		471		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

3

Provider Name: *Legal Services of Northern California*

County(ies) *Butte, Colusa, Glenn, Plumas, Tehama*

12/4/14	Tehama Co.	Presentation to Villa Columba	Seniors	30	9
11/14/14	Tehama Co.	Homeless/Low Income Fair	All	50	18
11/13/14	Butte Co.	Guardianship Clinic	Caregivers	3	2
11/5/14	Butte Co.	Presentation to Indian Housing Authority	All	4	1
10/20/14	Plumas Co.	Presentation to Family Court Services	All	6	1
10/9/14	Butte Co.	Guardianship Clinic	Caregivers	3	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 33

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Services of Northern California*

County(ies) *Butte, Colusa, Glenn, Plumas, Tehama*

12/16/14	Butte Co.	Presentation to Greater Chico Homeless Task Force on health – access and other issues.	All	30	2
12/9/14	Tehama Co.	Presentation at Corning Senior Center	Seniors	10	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 4

Total Unduplicated Client Count for Quarter: 559

Total Cases Closed in Quarter: 745

Total Units of Service for Quarter (Unit=1 Hour): 2604

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	167
65-74:	224
75-84:	125
85+:	43
Client Declined to Provide Information:	0
Total:	559

CLIENT GENDER

Male:	212
Female:	347
Client Declined to Provide Information:	0
Total:	559

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	306
Homebound:	30
Lives Alone:	308
Institutionalized:	8
Suspected Victim of Elder Abuse/Exploitation:	16
Limited English:	24
Rural:	155
Greatest Economic Need (Minority):	68

CLIENT RACE

Two or More Races:	1
Caucasian:	394
African American:	61
Native American/Native Alaskan:	7
Asian/Pacific Islander	
Asian Indian:	7
Cambodian:	0
Chinese:	6
Filipino:	5
Japanese:	1
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	64
Client Declined to Provide Information:	11
Total:	559

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 4

Greatest Economic Need (Non-Minority): 252

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 52

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 59

A2. Contracts/Warranties: 22

A3. Other Consumer/Finance: 37

48 17 2

25 9 0

40 3 0

EMPLOYMENT

B1. Discrimination: 3

B2. Other Employment: 8

3 1 0

11 5 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 14

C2. Conservatorship: 2

C3. Other Family: 13

16 0 1

3 0 2

12 1 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 18

D2. Medicare: 12

D3. Other Health/Community Based Care: 18

7 7 3

9 5 0

10 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 155

147 28 6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 4

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	53	48	4	3
E3. Other Housing:	21	19	12	0
INCOME MAINTENANCE				
F1. Social Security:	10	13	2	1
F2. Supplemental Security Income (SSI):	9	7	4	1
F3. Pensions/Retiree Benefits:	14	6	7	1
F4. Other Income Maintenance:	12	15	2	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	3	1	1	0
G2. Elder Abuse/Neglect/Exploitation:	26	26	1	0
G3. Other Individual Rights:	29	33	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	60	70	10	1
H2. Advance Health Care Directives (AHCD):	30	14	4	0
H3. Financial Powers of Attorney:	9	8	3	0
H4. Other Miscellaneous:	5	5	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		596	128	21
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2556		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

4

Provider Name: *Legal Services of Northern California*

County(ies) *Nevada, Placer, Sierra*

10/28/14	Nevada City	Update on LSNC/NC services and office hours for Seniors to RSVP and Nevada County 211	Senior Service Providers	25	3
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County(ies) *Yolo*

10/20/14	Winters	Brief intro to legal services	Winters seniors	13	1.5
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Services of Northern California*

County(ies) *Nevada, Placer, Sierra*

11/18/14	Roseville	*PRESENTATION* Education Enrollment Rights & Disciplinary Procedures	Primary Care Taker for Students	35	9
11/12/14	Nevada County Government Center	*PRESENTATION* LSNC Mother Lode Regional Program Services	Elder Care Collaborative: Senior Service Providers	22	6.5
11/4/2014	Auburn KAHl Radio Station	*PRESENTATION* KAHI Radio 950 AM Sierra Foothills Station	Seniors	1000	4.5
10/31/14	Auburn	Presentation Planning: KAHl Radio Legal Services Programs	Seniors, families and caregivers	400	0.5
10/30/14	Auburn & Nevada City	Information to callers about Elder rights	Families of Seniors	5	0.5
10/15/14	Auburn Unity Church	*PRESENTATION* Health Rights	Seniors	19	3

County(ies) *Yolo*

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

4

11/24/14	Winters	Wills and Advance Health Care Directives	Winters seniors	14	1.9
10/1/2014	Winters	End of life planning	Seniors group	5	4.2
Provider Name: Sacramento Senior Legal Services					
County(ies) Sacramento					
10/25/14	Town Hall Meeting at Pioneer Towers	Overview of SLH services	Seniors	11	4.2
10/25/14	MAN's Harvest Festival	Overview of SLH services	Seniors	45	2.6
10/6/14	Sacramento LAAC Webinar	Introduction to Senior Legal Services	Service Providers	24	3.5
Provider Name: Yuba Sutter Legal Center					
County(ies) Sutter and Yuba					
12/30	Yuba County Senior Center	2015 changes	seniors	10	1
10/30	Yuba City Senior Center	Transferring property	seniors	15	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 11

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 43

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

5

Total Unduplicated Client Count for Quarter: 58

Total Cases Closed in Quarter: 68

Total Units of Service for Quarter (Unit=1 Hour): 643

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	25
65-74:	23
75-84:	6
85+:	4
Client Declined to Provide Information:	0
Total:	58

CLIENT GENDER

Male:	8
Female:	34
Client Declined to Provide Information:	0
Total:	42

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	26
Homebound:	0
Lives Alone:	39
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	1
Rural:	3
Greatest Economic Need (Minority):	20

CLIENT RACE

Two or More Races:	1
Caucasian:	41
African American:	4
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	7
Client Declined to Provide Information:	0
Total:	58

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 5

Greatest Economic Need (Non-Minority): 25

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 7

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 5

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 3

8 1 0

2 0 0

2 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 2

1 0 0

3 0 1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 3

C2. Conservatorship: 0

C3. Other Family: 0

1 1 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 23

15 5 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 5

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	4	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	1	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	7	1	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	5	12	2	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	2	4	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		54	11	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		640		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

5

Provider Name: *Legal Aid of the North Bay*

County(ies) *Marin*

12/19

Pt. Reyes Stn

Radio Talk Show

All Groups

5000

3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

6

Total Unduplicated Client Count for Quarter: 370

Total Cases Closed in Quarter: 252

Total Units of Service for Quarter (Unit=1 Hour): 3712

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	101
65-74:	156
75-84:	82
85+:	23
Client Declined to Provide Information:	8
Total:	370

CLIENT GENDER

Male:	151
Female:	226
Client Declined to Provide Information:	0
Total:	377

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	139
Homebound:	12
Lives Alone:	155
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	15
Limited English:	193
Rural:	0
Greatest Economic Need (Minority):	141

CLIENT RACE

Two or More Races:	0
Caucasian:	114
African American:	34
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	95
Filipino:	36
Japanese:	10
Korean:	2
Laotian:	0
Vietnamese:	7
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	66
Client Declined to Provide Information:	0
Total:	370

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 6

Greatest Economic Need (Non-Minority): 68

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 53

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 9

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 5

10 0 2

1 0 0

4 0 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 3

1 0 0

2 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 6

C2. Conservatorship: 0

C3. Other Family: 1

3 0 1

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 1

D3. Other Health/Community Based Care: 1

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 140

104 10 4

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 6

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	2	0	0
E3. Other Housing:	47	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	6	7	0	0
F2. Supplemental Security Income (SSI):	20	18	1	0
F3. Pensions/Retiree Benefits:	2	0	0	0
F4. Other Income Maintenance:	7	5	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	41	26	0	0
G2. Elder Abuse/Neglect/Exploitation:	23	13	0	1
G3. Other Individual Rights:	2	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	16	5	0	6
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	4	3	0	0
H4. Other Miscellaneous:	26	20	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		226	12	14
TOTAL ESTIMATED CASE WORK HOURS SPENT:		3654		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

6

Provider Name: *La Raza Centro Legal, Inc.*

County(ies) *City & County of San Francisco, CA*

Dec. 10, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	2	2
Nov. 20, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
Nov. 19, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
October 8,	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2

Provider Name: *Legal Assistance to the Elderly*

County(ies) *San Francisco*

10/25/14	Chinatown	DA's Resources Fair	Chinese elders	100	12
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Provider Name: *Nihonmachi Legal Outreach dba API Legal Outreach*

County(ies) *San Francisco*

11/22/14	UC Hasting	Housing, Tax and DV	Law Students	40	3
11/17/14	Bayanihan Center	Naturaliztion Presentation	Seniors	30	2
10/21/14	Canon Kip	Housing Presentation	Senior-Filipinos	50	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 9

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 27

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Asian Americans Advancing Justice - Asian Law Cauc*

County(ies) *San Francisco*

12/18/14	688 Commercial Street	waterbond passthrough: supported APILO in explaining the rent board petition procedure	Not Stated for the 80 residents	80	3
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California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

6

11/12/14	1005 Powell St.	waterbond passthrough: supported APILO in explaining the rent board petition procedure	Not Stated for the 50 residents	50	3
10/15/14	777 Broadway St.	SSI Terminations supported CCDC in passing out SSI brochures and explained our services	Not Stated for the 100 CTA members	100	3
Provider Name: <i>La Raza Centro Legal, Inc.</i>					
County(ies) <i>City & County of San Francisco, CA</i>					
Nov. 17, 2	30th Senior Center 225 30th, San Francisco, CA 94110	Consumer Fraud, Estate Planning and Public Benefits	Elders	32	8
Oct. 30, 20	Capp St. Senior Center SF 362 Capp St, San Francisco, CA 94110	Estate Planning	Elders	16	8
Provider Name: <i>Nihonmachi Legal Outreach dba API Legal Outreach</i>					
County(ies) <i>San Francisco</i>					
12/10/14	100 McAllister - SF	Legal Clinic	API Clients	9	3
10/22/14	100 McAllister - SF	Legal Clinic	API Clients	8	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 7

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 31

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 7

Total Unduplicated Client Count for Quarter: 220

Total Cases Closed in Quarter: 254

Total Units of Service for Quarter (Unit=1 Hour): 1550

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	104
75-84:	57
85+:	21
Client Declined to Provide Information:	0
Total:	220

CLIENT GENDER

Male:	68
Female:	152
Client Declined to Provide Information:	0
Total:	220

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	69
Homebound:	0
Lives Alone:	59
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	15
Limited English:	4
Rural:	0
Greatest Economic Need (Minority):	30

CLIENT RACE

Two or More Races:	2
Caucasian:	135
African American:	56
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	5
Filipino:	7
Japanese:	5
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	2
Total:	220

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 7

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 7

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	15	15	1	0
INCOME MAINTENANCE				
F1. Social Security:	2	3	0	1
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	15	14	3	0
G3. Other Individual Rights:	6	7	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	44	46	0	0
H2. Advance Health Care Directives (AHCD):	4	14	0	0
H3. Financial Powers of Attorney:	11	9	6	0
H4. Other Miscellaneous:	28	26	1	0
TOTAL CASES OPENED IN QUARTER:		220	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		229	24	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1527		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

7

Provider Name: CONTRA COSTA SENIOR LEGAL SERVICES

County(ies) CONTRA COST A

12/8	Martinez	Presentation to Vet. Affairs	Senior Vets	6	2
11/7/2014	Concord	Programs Offered by CCSLS	Seniors	100	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: CONTRA COSTA SENIOR LEGAL SERVICES

County(ies) CONTRA COST A

11/16	Kensington	Presentation on Senior Scams	Seniors	29	4
12/1/2014	Martinez	Cons. Workshop	Seniors	16	4
11/3/2014	Martinez	Cons. Workshop	Seniors	8	4
10/6/2014	Martinez	Cons. Workshop	Seniors	2	4
10/2/2014	Rossmoor	Fraud Prevention	Seniors	100	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 20

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 8

Total Unduplicated Client Count for Quarter: 86

Total Cases Closed in Quarter: 95

Total Units of Service for Quarter (Unit=1 Hour): 1451

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	22
65-74:	40
75-84:	19
85+:	5
Client Declined to Provide Information:	0
Total:	86

CLIENT GENDER

Male:	26
Female:	60
Client Declined to Provide Information:	0
Total:	86

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	32
Homebound:	1
Lives Alone:	39
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	7
Limited English:	20
Rural:	4
Greatest Economic Need (Minority):	39

CLIENT RACE

Two or More Races:	2
Caucasian:	57
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	2
Filipino:	10
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	3
Client Declined to Provide Information:	6
Total:	86

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 8

Greatest Economic Need (Non-Minority): 22

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 22

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 7

A2. Contracts/Warranties: 3

A3. Other Consumer/Finance: 1

6 4 0

1 0 0

2 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 1

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 12

D2. Medicare: 3

D3. Other Health/Community Based Care: 2

11 3 4

0 2 1

2 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 40

26 5 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 8

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	3	2	0
F2. Supplemental Security Income (SSI):	7	3	2	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	3	0	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	13	2	3	2
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	1	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		60	24	11
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1441		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

8

Provider Name: *Legal Aid Society of San Mateo County*

County(ies) *San Mateo*

10/28/14	San Mateo Event Center	Seniors on the Move	Seniors	800	4
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Aid Society of San Mateo County*

County(ies) *San Mateo*

11/14/14	Half Moon Bay	Advance Health Care Directives	Seniors	12	3
11/12/14	San Mateo	Advance Health Care Directives	Seniors	4	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

9

Total Unduplicated Client Count for Quarter: 106

Total Cases Closed in Quarter: 157

Total Units of Service for Quarter (Unit=1 Hour): 3006

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	18
65-74:	44
75-84:	30
85+:	12
Client Declined to Provide Information:	2
Total:	106

CLIENT GENDER

Male:	26
Female:	80
Client Declined to Provide Information:	0
Total:	106

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	34
Homebound:	2
Lives Alone:	5
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	9
Rural:	0
Greatest Economic Need (Minority):	31

CLIENT RACE

Two or More Races:	1
Caucasian:	49
African American:	22
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	9
Filipino:	5
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	3
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	11
Client Declined to Provide Information:	4
Total:	106

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 9

Greatest Economic Need (Non-Minority): 14

Greatest Economic Need (Minority Status Unknown): 4

CLIENT ETHNICITY

Hispanic/Latino: 11

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

0 1 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 12

0 0 0

0 0 0

2 11 4

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 5

D2. Medicare: 17

D3. Other Health/Community Based Care: 0

2 2 1

1 0 2

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 4

3 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 9

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	1	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	6	7	3	1
F2. Supplemental Security Income (SSI):	7	7	6	4
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	7	4	2	2
G2. Elder Abuse/Neglect/Exploitation:	34	33	24	14
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	2	0	0	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	1	2	7	0
H4. Other Miscellaneous:	8	5	2	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		69	60	28
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2697		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

9

Provider Name: *Legal Assistance for Seniors*

County(ies) *Alameda*

10/31/14	Oakland Airport, Hilton	Health Fair	Seniors and Caregivers	324	7
10/25/14	Alameda Hospital, Alameda	Health Fair	Seniors and Caregivers	900	0.5
10/17/14	Ed Roberts Campus, Berkeley	Health Fair	Seniors and Service Providers	95	3.5
10/16/14	Berkeley Unified School District, Berkeley	Health Fair	Seniors and Caregivers	109	7.5
10/16/14	Hotel Oakland, Oakland	Health Fair	Seniors	300	4.75
10/12/14	St. Rose Hospital, Hayward	Health Fair	Seniors and Caregivers	1800	0.25
10/09/14	Berkeley Unified School District, Berkeley	Health Fair	Seniors	86	6
10/07/14	Newark Silliman Activity Center, Newark	Senior Fair	Seniors	200	6.5
10/04/14	Dublin Senior Center, Dublin	Senior Fair	Seniors	300	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 9

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 37

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Assistance for Seniors*

County(ies) *Alameda*

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

9

10/24/14	City of Fremont, Fremont	General LAS	Seniors Service Providers	13	7.5
10/03/14	Oakland Downtown Senior Center, Oakland	Consumer Fraud: Scams Targeting Seniors and Tips for Prevention	Seniors	38	6.5
11/05/14	Westlake Christian Terrace, Oakland	General LAS	Seniors	15	5.75
11/04/14	City of Fremont, Human Services, Fremont	General LAS	Seniors and Service Providers	45	8
11/03/14	Livermore Senior Center, Livermore	General LAS	Seniors and Caregivers	9	5.25
11/03/14	Arbor Vista Senior Housing, Livermore	General LAS	Seniors	32	5.5
11/03/14	Vineyard Village Senior Housing, Livermore	General LAS	Seniors	9	5.5
10/29/14	St. Mary's Garden, Oakland	General LAS	Seniors	40	6.75
10/28/14	Intertribal Friendship House, Oakland	Consumer Fraud: Scams Targeting Seniors and Tips for Protection	Seniors	34	4.25
11/06/14	Elder Care Program, Berkeley	General LAS	Seniors	24	7
10/27/14	Mable Howard Apartments, Berkeley	General LAS	Seniors	7	7.5
11/06/14	Safeway ElderCare Support Group, Pleasanton	General LAS	Seniors and Caregivers	38	8.25
10/22/14	Redwood Gardens, Berkeley	General LAS	Seniors and Caregivers	31	6.5
10/22/14	J.L. Richard Terrace and Evergreen Annex, Oakland	General LAS	Seniors	40	4.25

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

9

10/21/14	Alameda County Child Protective Services, Hayward	Stepping Up to the Plate: Guardianship and Custody Options	Senior Service Providers	26	16
10/20/14	Fremont Senior Center, Fremont	General Legal	Seniors	42	8.5
10/17/14	Regional Center of the East Bay, San Leandro	General LAS	Senior Service Providers	10	6
10/16/14	Satellite Central Senior Homes, Oakland	General LAS	Seniors	61	5.75
10/09/14	Berkeley Unified School District, Berkeley	General LAS	Seniors and Caregivers	86	6
10/09/14	Palo Vista Senior Apartments, Oakland	General LAS	Seniors and Caregivers	15	6.5
10/28/14	Hayward Area Senior Center, Hayward	General LAS	Seniors and Caregivers	25	6.75
11/24/14	Cottonwood Place, Fremont	General LAS	Seniors	34	8
12/19/14	Westlake Christian Terrace, Oakland	General LAS	Seniors	35	7
12/17/14	Percy Abram Jr. Senior Apartments, Oakland	Create a Secure Future: Advance Health Care Directives	Seniors	8	6.5
12/17/14	West Berkeley Senior Center, Berkeley	Consumer Fraud: Scams Targeting Seniors	Senior Service Providers	8	6.5
12/16/14	Lawrence Livermore National Laboratory, Livermore	General LAS	Seniors	135	5.75
12/16/14	Kent Gardens Senior Community, San Lorenzo	Citizenship for Seniors, Guide to Naturalization	Seniors	23	4.5

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

9

12/15/14	Altenheim Senior Housing, Oakland	General LAS	Seniors	6	5.5
12/09/14	E.E. Cleveland Manor Sr. Housing, Oakland	General LAS	Seniors	18	4.75
12/08/14	Harrison Street Senior Housing, Oakland	General LAS	Seniors	32	5.5
11/05/14	Fremont Main Library, Fremont	General LAS	Seniors	40	7
11/25/14	Beth Eden Apartments, Oakland	General LAS	Seniors	16	6
12/22/14	Westlake Christian Terrace, Oakland	General LAS	Seniors	37	4.63
11/21/14	Area Agency on Aging, Oakland	General LAS	Senior Service Providers	35	6
11/20/14	Sequoia Manor, Fremont	General LAS	Seniors	35	7.75
11/19/14	Allen Temple Arms Senior Apartment, Oakland	General LAS	Seniors	17	5.5
11/18/14	North Oakland Senior Center, Oakland	General LAS	Seniors and Service Providers	8	6.25
11/17/14	South Berkeley Senior Center,	General LAS	Seniors	15	5.5
11/10/14	Sacramento Senior Homes, Berkeley	General LAS	Seniors	15	5.5
11/08/14	Livermore Senior Center, Livermore	General LAS	Seniors and Caregivers	17	8.5
11/07/14	Native American Health Center, Oakland	General LAS	Seniors	9	5.25
12/02/14	Adult Protective Services, Oakland	General LAS	Senior Service Providers	7	6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

42

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

272

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 10

Total Unduplicated Client Count for Quarter: 331

Total Cases Closed in Quarter: 350

Total Units of Service for Quarter (Unit=1 Hour): 1625

**CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS
IN CASES OPENED THIS QUARTER**

CLIENT AGE

60-64:	40
65-74:	125
75-84:	120
85+:	45
Client Declined to Provide Information:	1
Total:	331

CLIENT GENDER

Male:	109
Female:	222
Client Declined to Provide Information:	0
Total:	331

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	121
Homebound:	6
Lives Alone:	83
Institutionalized:	6
Suspected Victim of Elder Abuse/Exploitation:	36
Limited English:	48
Rural:	0
Greatest Economic Need (Minority):	80

CLIENT RACE

Two or More Races:	29
Caucasian:	201
African American:	14
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	11
Cambodian:	1
Chinese:	34
Filipino:	12
Japanese:	3
Korean:	3
Laotian:	0
Vietnamese:	4
Guamanian:	1
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	3
Client Declined to Provide Information:	5
Total:	331

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 10

Greatest Economic Need (Non-Minority): 43

Greatest Economic Need (Minority Status Unknown): 1

CLIENT ETHNICITY

Hispanic/Latino: 67

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 14

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 22

15 0 0

2 0 0

21 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 9

C2. Conservatorship: 0

C3. Other Family: 2

9 0 0

0 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 9

D2. Medicare: 12

D3. Other Health/Community Based Care: 8

10 0 0

11 0 0

7 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 22

24 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 10

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	4	0	0
E3. Other Housing:	26	25	2	0
INCOME MAINTENANCE				
F1. Social Security:	9	9	0	0
F2. Supplemental Security Income (SSI):	12	10	2	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	6	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	3	4	0	0
G2. Elder Abuse/Neglect/Exploitation:	36	27	4	22
G3. Other Individual Rights:	1	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	73	64	5	0
H2. Advance Health Care Directives (AHCD):	23	8	15	0
H3. Financial Powers of Attorney:	23	16	6	0
H4. Other Miscellaneous:	16	16	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		292	35	23
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1568		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

10

Provider Name: *Senior Adults Legal Assistance (SALA)*

County(ies) *Santa Clara*

12/10/14	SALA Central Office in San Jose	Annual training for all SALA Volunteers (volunteer attorneys and legal workers) that assist with service delivery	SALA Volunteers	10	3.5
11/7/14	SALA Central Office in San Jose	Training for New SALA Volunteer (volunteer attorneys and legal workers) that assist with service delivery	SALA Volunteers	3	3
10/7/14	SALA Central Office in San Jose	Training for New SALA Volunteer (volunteer attorneys and legal workers) that assist with service delivery	SALA Volunteers	3	3
10/23/14	Timpany Center in San Jose	County Department of Aging and Adult Services (DAAS) Aging Services Fair	Seniors, their families and caregivers, and service providers attending the fair	300	7.5
10/15/14	Santa Clara University Law School	Public Interest Law Career Fair	Law student volunteers for SALA	10	6.7
10/9/14	County Mental Health Department in San Jose	Presentation on SALA and Fair Housing Issues Related to Seniors for County Staff Core Competencies Training	County Mental Health Staff	12	8
10/6/14	Santa Clara Senior Center	Presentation on SALA for Sourcewise Advisory Council	Sourcewise Advisory Council members	30	3
10/3/14	Yahoo! Corporate Offices in Sunnyvale	Training for pro bono attorneys from Yahoo legal department and pro bono attorneys from Fenwick & West to participate in Power of Attorney Days at Mountain View and Campbell Senior Centers in the afternoon	Pro bono attorneys from Yahoo legal department and pro bono attorneys from Fenwick & West	24	3.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 8

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 38

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 10

Provider Name: Senior Adults Legal Assistance (SALA)					
County(ies) Santa Clara					
11/24/14	Roosevelt Community Center in	Presentation on SALA and Prevention of Elder Abuse	Senior participants at the senior center	105	7
11/12/14	Eastside Senior Centro in San Jose	Preparation for presentation in January on Good Legal Health and Legal Planning for the Future	Senior participants at the senior center	0	1
11/12/14	Willows Senior Centro in San Jose	Presentation on Good Legal Health and Legal Planning for the Future	Senior participants at the senior center	60	3
11/17/14	India Community Center in Cupertino	Presentation on SALA and Prevention of Elder Abuse	Senior participants at the senior center	60	5
10/28/14	Southside Senior Center in San Jose	Presentation on Good Legal Health and Legal Planning for the Future	Senior participants at the senior center	75	2.6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 19

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 11

Total Unduplicated Client Count for Quarter: 301

Total Cases Closed in Quarter: 364

Total Units of Service for Quarter (Unit=1 Hour): 586

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	44
65-74:	98
75-84:	62
85+:	27
Client Declined to Provide Information:	70
Total:	301

CLIENT GENDER

Male:	145
Female:	156
Client Declined to Provide Information:	0
Total:	301

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	113
Homebound:	0
Lives Alone:	65
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	140
Rural:	0
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	280
African American:	12
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	2
Filipino:	4
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	301

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 11

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 199

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 2

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 5

0 2 0

0 0 0

0 5 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

0 1 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 15

C2. Conservatorship: 5

C3. Other Family: 0

0 15 0

0 5 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 37

D2. Medicare: 14

D3. Other Health/Community Based Care: 11

0 37 0

0 14 0

0 11 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 14

0 14 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 11

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	12	0	12	0
E3. Other Housing:	15	0	15	0
INCOME MAINTENANCE				
F1. Social Security:	16	0	16	0
F2. Supplemental Security Income (SSI):	4	0	4	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	22	0	22	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	5	0	5	0
G3. Other Individual Rights:	26	0	26	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	50	0	50	0
H2. Advance Health Care Directives (AHCD):	11	0	11	0
H3. Financial Powers of Attorney:	12	0	12	0
H4. Other Miscellaneous:	86	0	86	0
TOTAL CASES OPENED IN QUARTER:		364	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
		0	364	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		586		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 11

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 12

Total Unduplicated Client Count for Quarter: 52

Total Cases Closed in Quarter: 32

Total Units of Service for Quarter (Unit=1 Hour): 145

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	6
65-74:	23
75-84:	18
85+:	5
Client Declined to Provide Information:	0
Total:	52

CLIENT GENDER

Male:	21
Female:	31
Client Declined to Provide Information:	0
Total:	52

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	4
Homebound:	3
Lives Alone:	26
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	52
Greatest Economic Need (Minority):	1

CLIENT RACE

Two or More Races:	0
Caucasian:	50
African American:	0
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	0
Total:	52

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 12

Greatest Economic Need (Non-Minority): 12

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 12

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 1

0 3 0

1 0 0

2 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 1

0 0 0

1 0 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 2 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 2

0 3 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 12

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	0	2	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	2	0	0
G3. Other Individual Rights:	5	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	12	4	3	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	2	1	2	0
H4. Other Miscellaneous:	5	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		15	17	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		94		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 12

Provider Name: *Catholic Charities Diocese of Stockton*

County(ies) *Alpine, Amador, Calaveras, Mariposa, T*

12/02/14	N/A	Program Update (12/2 & 12/9)	Seniors	17	2
12/11/14	N/A	Program Update	Agencies	20	1.5
11/13/14	N/A	Program Update	Agencies	10	1.5
10/14/14	N/A	Health Fair Program (10/14 & 10/15)	Seniors	125	20
10/09/14	N/A	Program Update	Agencies	18	1.5
10/08/14	N/A	Program Presentation	Seniors	13	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 28

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Catholic Charities Diocese of Stockton*

County(ies) *Alpine, Amador, Calaveras, Mariposa, T*

12/09/14	N/A	Program Presentation	Seniors	17	7.83
12/02/14	N/A	Program Presentation	Seniors	17	7.83
10/08/14	N/A	Program Presentation	Seniors	13	7.83

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 23

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 13

Total Unduplicated Client Count for Quarter: 128

Total Cases Closed in Quarter: 174

Total Units of Service for Quarter (Unit=1 Hour): 2349

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	30
65-74:	53
75-84:	23
85+:	9
Client Declined to Provide Information:	13
Total:	128

CLIENT GENDER

Male:	52
Female:	76
Client Declined to Provide Information:	
Total:	128

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	26
Homebound:	6
Lives Alone:	14
Institutionalized:	7
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	20
Rural:	19
Greatest Economic Need (Minority):	15

CLIENT RACE

Two or More Races:	0
Caucasian:	96
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	1
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	
Client Declined to Provide Information:	28
Total:	128

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 13

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 13

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	1	9	2
E3. Other Housing:	12	18	8	0
INCOME MAINTENANCE				
F1. Social Security:	9	3	2	0
F2. Supplemental Security Income (SSI):	11	5	3	0
F3. Pensions/Retiree Benefits:	0	1	1	0
F4. Other Income Maintenance:	2	5	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	0	4	0
G3. Other Individual Rights:	2	3	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	5	6	5	0
H2. Advance Health Care Directives (AHCD):	9	2	4	0
H3. Financial Powers of Attorney:	15	0	6	0
H4. Other Miscellaneous:	4	7	5	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		95	76	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2349		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 13

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 14

Total Unduplicated Client Count for Quarter: 84

Total Cases Closed in Quarter: 101

Total Units of Service for Quarter (Unit=1 Hour): 372

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	25
65-74:	46
75-84:	9
85+:	4
Client Declined to Provide Information:	0
Total:	84

CLIENT GENDER

Male:	35
Female:	49
Client Declined to Provide Information:	0
Total:	84

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	42
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	9
Rural:	0
Greatest Economic Need (Minority):	23

CLIENT RACE

Two or More Races:	3
Caucasian:	23
African American:	10
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	44
Race Unknown/Some Other Race:	3
Client Declined to Provide Information:	0
Total:	84

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 14

Greatest Economic Need (Non-Minority): 57

Greatest Economic Need (Minority Status Unknown): 4

CLIENT ETHNICITY

Hispanic/Latino: 45

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 2

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 2

1 3 0

0 0 0

1 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

1 3 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

0 0 1

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 60

42 24 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 14

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	3	0	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	2	4	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	11	0	5	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	5	0	2	0
H4. Other Miscellaneous:	0	6	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		55	44	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		372		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 14

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

Total Unduplicated Client Count for Quarter: 61

Total Cases Closed in Quarter: 69

Total Units of Service for Quarter (Unit=1 Hour): 237

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	17
65-74:	26
75-84:	12
85+:	6
Client Declined to Provide Information:	0
Total:	61

CLIENT GENDER

Male:	21
Female:	40
Client Declined to Provide Information:	0
Total:	61

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	28
Homebound:	1
Lives Alone:	31
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	5
Rural:	1
Greatest Economic Need (Minority):	27

CLIENT RACE

Two or More Races:	0
Caucasian:	54
African American:	2
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	2
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	0
Total:	61

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

Greatest Economic Need (Non-Minority): 19

Greatest Economic Need (Minority Status Unknown): 2

CLIENT ETHNICITY

Hispanic/Latino: 27

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 5

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 0

1 2 0

0 0 0

0 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 5

D2. Medicare: 6

D3. Other Health/Community Based Care: 3

1 2 0

2 1 0

0 3 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 22

13 12 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	3	0	0
E3. Other Housing:	6	0	1	1
INCOME MAINTENANCE				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	2	3	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	3	0	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	1	6	1
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	15	1	4	0
H2. Advance Health Care Directives (AHCD):	11	0	6	0
H3. Financial Powers of Attorney:	8	1	2	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		26	41	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		232		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

Provider Name: Central California Legal Services, Inc.

County(ies) Kings

12/5	Central Valley	"Valley Views on the Law" interview on unfair debt collection practices, specifically discussed services to Valley seniors	Radio listeners in the Central Valley	100	5
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County(ies) Tulare

12/5	Central Valley	"Valley Views on the Law" interview on unfair debt collection practices, specifically discussed services to Valley seniors	Radio listeners in the Central Valley	100	5
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

Total Unduplicated Client Count for Quarter: 21

Total Cases Closed in Quarter: 22

Total Units of Service for Quarter (Unit=1 Hour): 89

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	5
65-74:	3
75-84:	12
85+:	1
Client Declined to Provide Information:	0
Total:	21

CLIENT GENDER

Male:	5
Female:	16
Client Declined to Provide Information:	21
Total:	42

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	9
Homebound:	0
Lives Alone:	11
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	3
Rural:	0
Greatest Economic Need (Minority):	9

CLIENT RACE

Two or More Races:	0
Caucasian:	18
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	21

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	0	1	0
E3. Other Housing:	0	1	2	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	1	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	10	3	2	0
H2. Advance Health Care Directives (AHCD):	3	1	0	0
H3. Financial Powers of Attorney:	2	0	1	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		34		
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		8	13	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:		84		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 15

Provider Name: Central California Legal Services, Inc.

County(ies) Kings

12/5	Central Valley	"Valley Views on the Law" interview on unfair debt collection practices, specifically discussed services to Valley seniors	Radio listeners in the Central Valley	100	5
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County(ies) Tulare

12/5	Central Valley	"Valley Views on the Law" interview on unfair debt collection practices, specifically discussed services to Valley seniors	Radio listeners in the Central Valley	100	5
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 16

Total Unduplicated Client Count for Quarter: 5

Total Cases Closed in Quarter: 7

Total Units of Service for Quarter (Unit=1 Hour): 128

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	1
65-74:	3
75-84:	0
85+:	1
Client Declined to Provide Information:	0
Total:	5

CLIENT GENDER

Male:	1
Female:	4
Client Declined to Provide Information:	0
Total:	5

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	5
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	5
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	0
African American:	0
Native American/Native Alaskan:	5
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	5

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 16

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 1

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

0 2 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

1 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 0

0 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 16

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	2	2	0	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	0	0	1	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		5	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
			3	4
			0	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		128		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 16

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 17

Total Unduplicated Client Count for Quarter: 51

Total Cases Closed in Quarter: 26

Total Units of Service for Quarter (Unit=1 Hour): 275

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	12
65-74:	16
75-84:	17
85+:	5
Client Declined to Provide Information:	1
Total:	51

CLIENT GENDER

Male:	21
Female:	30
Client Declined to Provide Information:	0
Total:	51

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	7
Homebound:	1
Lives Alone:	21
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	0
Rural:	15
Greatest Economic Need (Minority):	1

CLIENT RACE

Two or More Races:	0
Caucasian:	44
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	1
Total:	51

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 17

Greatest Economic Need (Non-Minority): 5

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 2

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 1

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 2

1 1 0

0 0 0

0 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 2

1 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 10

5 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 17

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	0	0
E3. Other Housing:	4	2	0	1
INCOME MAINTENANCE				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	0	3	1
G3. Other Individual Rights:	2	0	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	7	5	0	0
H2. Advance Health Care Directives (AHCD):	2	0	1	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	11	2	0	0
TOTAL CASES OPENED IN QUARTER:		51		
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		16	8	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		264		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 17

Provider Name: *Central Coast Commission for Senior Citizens*

County(ies) *San Luis Obispo*

12/31/14	Madonna Inn	SLSP Services and Elder Abuse	Senior women	60	1
11/7/14	Judson Terrace, SLO	Elder Abuse, scams, tips for avoiding it and what SLSP does	Low income seniors	10	1
11/3/14	SLO Library Community Room	Financial Elder Abuse—working together to prevent it	Professional who work with seniors and bankers	30	2.5
10/30/14	Templeton Place Apartments	Preventing and dealing with Elder Abuse	Low income seniors	10	2
10/22/14	Ocean View Manor People's self-help housing	Elder Abuse, scams, tips for avoiding it and what SLSP does	Low income seniors	30	2
10/27/14	WS Robles Terrace, Paso Robles	Preventing Elder Abuse and how to handle it if it happens	Low income senior residents	10	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 18

Total Unduplicated Client Count for Quarter: 270

Total Cases Closed in Quarter: 279

Total Units of Service for Quarter (Unit=1 Hour): 348

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	44
65-74:	98
75-84:	96
85+:	32
Client Declined to Provide Information:	0
Total:	270

CLIENT GENDER

Male:	102
Female:	168
Client Declined to Provide Information:	0
Total:	270

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	55
Homebound:	4
Lives Alone:	175
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	82
Rural:	60
Greatest Economic Need (Minority):	91

CLIENT RACE

Two or More Races:	20
Caucasian:	188
African American:	7
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	8
Filipino:	13
Japanese:	4
Korean:	4
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	1
Samoan:	3
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	10
Total:	270

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 18

Greatest Economic Need (Non-Minority): 95

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 66

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 6

A3. Other Consumer/Finance: 60

0 0 0

6 0 0

58 1 1

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 38

D2. Medicare: 0

D3. Other Health/Community Based Care: 10

36 2 0

0 0 0

10 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 20

20 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 18

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	5	0	0						
E3. Other Housing:	0	0	0	0						
INCOME MAINTENANCE										
F1. Social Security:	20	19	1	0						
F2. Supplemental Security Income (SSI):	18	18	0	0						
F3. Pensions/Retiree Benefits:	13	13	0	0						
F4. Other Income Maintenance:	0	0	0	0						
INDIVIDUAL RIGHTS										
G1. Immigration/Naturalization:	0	0	0	0						
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0						
G3. Other Individual Rights:	0	0	0	0						
MISCELLANEOUS										
H1. Estate Planning/Wills/Trusts:	25	25	0	0						
H2. Advance Health Care Directives (AHCD):	0	0	0	0						
H3. Financial Powers of Attorney:	64	64	0	0						
H4. Other Miscellaneous:	0	0	0	0						
TOTAL CASES OPENED IN QUARTER:		279	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">TOTAL COUNSEL AND ADVICE</td> <td style="width: 33%;">TOTAL LIMITED ADD. SERVICES</td> <td style="width: 33%;">TOTAL LEGAL REPRESENTATION</td> </tr> <tr> <td style="text-align: center;">274</td> <td style="text-align: center;">4</td> <td style="text-align: center;">1</td> </tr> </table>		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION	274	4	1
TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION								
274	4	1								
TOTAL ESTIMATED CASE WORK HOURS SPENT:		335								

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 18

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Grey Law of Ventura County Inc.					
County(ies) Ventura					
Dec 1	South Ox Center	LIFE class	Seniors	4	3
Oct 18	Oxnard Fam Circ Alzheimer's Assoc.	Grey Law	Seniors, caregivers	122	5
Oct 7	Sea Esta Mobile	Grey Law	Gen Public	9	2
Oct 6	Ventura Vineyard	LIFE class	Church Group	20	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 13

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 19

Total Unduplicated Client Count for Quarter: 159

Total Cases Closed in Quarter: 182

Total Units of Service for Quarter (Unit=1 Hour): 1817

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	29
65-74:	66
75-84:	41
85+:	23
Client Declined to Provide Information:	0
Total:	159

CLIENT GENDER

Male:	45
Female:	114
Client Declined to Provide Information:	0
Total:	159

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	86
Homebound:	3
Lives Alone:	70
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	9
Limited English:	29
Rural:	0
Greatest Economic Need (Minority):	82

CLIENT RACE

Two or More Races:	4
Caucasian:	96
African American:	36
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	12
Client Declined to Provide Information:	2
Total:	159

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 19

Greatest Economic Need (Non-Minority): 81

Greatest Economic Need (Minority Status Unknown): 78

CLIENT ETHNICITY

Hispanic/Latino: 44

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 13

A2. Contracts/Warranties: 4

A3. Other Consumer/Finance: 5

13 4 0

4 0 0

2 3 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 4

0 0 0

2 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 9

C3. Other Family: 0

1 0 0

4 11 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 0

D3. Other Health/Community Based Care: 6

2 0 0

0 0 0

6 0 1

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 17

9 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 19

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	17	16	7	2
E3. Other Housing:	1	1	0	1
INCOME MAINTENANCE				
F1. Social Security:	4	3	1	2
F2. Supplemental Security Income (SSI):	9	6	0	1
F3. Pensions/Retiree Benefits:	2	2	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	2	0	0
G3. Other Individual Rights:	14	3	0	12
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	26	19	7	0
H2. Advance Health Care Directives (AHCD):	21	3	17	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	12	12	0	1
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		111	51	20
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1817		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 19

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 20

Total Unduplicated Client Count for Quarter: 227

Total Cases Closed in Quarter: 309

Total Units of Service for Quarter (Unit=1 Hour): 993

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	45
65-74:	91
75-84:	70
85+:	21
Client Declined to Provide Information:	0
Total:	227

CLIENT GENDER

Male:	73
Female:	154
Client Declined to Provide Information:	0
Total:	227

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	95
Homebound:	0
Lives Alone:	118
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	13
Rural:	20
Greatest Economic Need (Minority):	27

CLIENT RACE

Two or More Races:	19
Caucasian:	169
African American:	31
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	3
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	227

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 20

Greatest Economic Need (Non-Minority): 22

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 48

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 24

A2. Contracts/Warranties: 12

A3. Other Consumer/Finance: 7

34 5 7

10 6 0

7 0 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 2

1 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 11

C2. Conservatorship: 1

C3. Other Family: 2

14 7 1

3 0 0

5 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 5

D2. Medicare: 3

D3. Other Health/Community Based Care: 1

4 1 1

3 0 0

1 2 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 39

42 16 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 20

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	18	10	6	0
E3. Other Housing:	8	11	2	0
INCOME MAINTENANCE				
F1. Social Security:	3	4	0	0
F2. Supplemental Security Income (SSI):	5	5	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	4	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	5	12	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	51	21	30	0
H2. Advance Health Care Directives (AHCD):	24	3	12	0
H3. Financial Powers of Attorney:	16	3	10	0
H4. Other Miscellaneous:	1	1	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		200	97	12
TOTAL ESTIMATED CASE WORK HOURS SPENT:		981		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

20

Provider Name: *Inland Counties Legal Services, Inc.*

County(ies) *San Bernardino*

12/04/2014	Redlands Senior Center Redlands, CA	ICLS Services	Seniors	40	1.5
12/04/2014	Redlands Senior Center Redlands, CA	East Valley Regional Council: ICLS Services / Consumer Issues	Seniors	25	2
10/20/2014	Ontario Senior Center Ontario, CA	Health & Resource Fair	Seniors	290	3
10//02/201	Yucaipa Senior Center Yucaipa, CA	Senior Health Fair	Seniors 60 and older	80	5.8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 21

Total Unduplicated Client Count for Quarter: 91

Total Cases Closed in Quarter: 122

Total Units of Service for Quarter (Unit=1 Hour): 589

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	29
65-74:	34
75-84:	21
85+:	7
Client Declined to Provide Information:	0
Total:	91

CLIENT GENDER

Male:	24
Female:	67
Client Declined to Provide Information:	0
Total:	91

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	22
Homebound:	0
Lives Alone:	44
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	10
Rural:	36
Greatest Economic Need (Minority):	28

CLIENT RACE

Two or More Races:	1
Caucasian:	74
African American:	9
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	0
Total:	91

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 21

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 21

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	5	1	1
E3. Other Housing:	3	4	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	3	2	2	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	9	10	0	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	26	15	11	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	2	1	0	0
H4. Other Miscellaneous:	1	4	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		89	29	4
TOTAL ESTIMATED CASE WORK HOURS SPENT:		589		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 21

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 22

Total Unduplicated Client Count for Quarter: 611

Total Cases Closed in Quarter: 588

Total Units of Service for Quarter (Unit=1 Hour): 1888

**CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS
IN CASES OPENED THIS QUARTER**

CLIENT AGE

60-64:	196
65-74:	261
75-84:	123
85+:	31
Client Declined to Provide Information:	0
Total:	611

CLIENT GENDER

Male:	237
Female:	374
Client Declined to Provide Information:	0
Total:	611

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	397
Institutionalized:	13
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	86
Rural:	0
Greatest Economic Need (Minority):	150

CLIENT RACE

Two or More Races:	10
Caucasian:	353
African American:	32
Native American/Native Alaskan:	5
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	3
Filipino:	13
Japanese:	2
Korean:	10
Laotian:	0
Vietnamese:	39
Guamanian:	1
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	136
Client Declined to Provide Information:	0
Total:	611

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 22

Greatest Economic Need (Non-Minority): 109

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 113

A2. Contracts/Warranties: 20

A3. Other Consumer/Finance: 11

58 0 1

15 22 0

10 1 0

EMPLOYMENT

B1. Discrimination: 2

B2. Other Employment: 32

1 0 0

28 3 1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 37

C2. Conservatorship: 13

C3. Other Family: 16

29 3 1

8 0 8

14 0 2

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 18

D2. Medicare: 24

D3. Other Health/Community Based Care: 37

19 4 0

20 3 0

27 7 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 152

107 24 4

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 22

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	25	15	2	0
E3. Other Housing:	27	20	1	0
INCOME MAINTENANCE				
F1. Social Security:	23	17	5	0
F2. Supplemental Security Income (SSI):	15	9	8	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	10	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	0	0
G3. Other Individual Rights:	15	12	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	33	34	0	0
H2. Advance Health Care Directives (AHCD):	12	8	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	30	20	2	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		483	87	18
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1846		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

22

Provider Name: *Legal Aid Society of Orange County*

County(ies) *Orange*

12/14/14	Irvine	Clinic in the Park	Community	50	4
11/23/14	Santa Ana	Community Event	Community	2500	5
11/8/14	Anaheim	Senior Expo	Seniors	150	6
10/15/14	Yorba Linda	Resource Fair	Seniors	100	4
10/17/14	Fullerton	Multicultural Fair	Seniors	23	3
10/11/14	Garden Grove	Health Expo	Seniors	150	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 30

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
------	-----------------------------	-------	-------------------	--------------------------	---------------

Provider Name: *Legal Aid Society of Orange County*

County(ies) *Orange*

12/12/14	Buena Park	Medicare/Medi-Cal	Seniors & Disabled	25	2
12/9/14	Santa Ana	Medi-Cal Estate Recovery	Seniors	30	2
10/24/14	Fountain Valley	Advanced Health Care Directives	Vietnamese	30	3
10/23/14	Los Alamitos	Medi-Cal	Community	20	1
10/15/14	Westminster	Medicare/Medi-Cal	Vietnamese	30	2
10/14/14	Fullerton	Medi-Cal	Community	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 23

Total Unduplicated Client Count for Quarter: 679

Total Cases Closed in Quarter: 778

Total Units of Service for Quarter (Unit=1 Hour): 1169

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	158
65-74:	289
75-84:	230
85+:	101
Client Declined to Provide Information:	0
Total:	778

CLIENT GENDER

Male:	236
Female:	542
Client Declined to Provide Information:	0
Total:	778

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	394
Homebound:	23
Lives Alone:	484
Institutionalized:	17
Suspected Victim of Elder Abuse/Exploitation:	10
Limited English:	33
Rural:	1
Greatest Economic Need (Minority):	111

CLIENT RACE

Two or More Races:	7
Caucasian:	565
African American:	53
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	7
Filipino:	22
Japanese:	4
Korean:	0
Laotian:	1
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	1
Other Asian/Pacific Islander:	5
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	2
Total:	679

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 23

Greatest Economic Need (Non-Minority): 320

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 99

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 21

A2. Contracts/Warranties: 54

A3. Other Consumer/Finance: 27

18 3 0

39 15 0

23 4 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 4

0 0 0

4 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 30

C2. Conservatorship: 3

C3. Other Family: 0

26 4 0

3 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 15

D2. Medicare: 0

D3. Other Health/Community Based Care: 3

14 1 0

0 0 0

2 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 135

112 23 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 23

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	41	28	13	0
E3. Other Housing:	38	28	10	0
INCOME MAINTENANCE				
F1. Social Security:	35	28	7	0
F2. Supplemental Security Income (SSI):	8	8	0	0
F3. Pensions/Retiree Benefits:	5	4	1	0
F4. Other Income Maintenance:	8	7	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	4	4	0	0
G2. Elder Abuse/Neglect/Exploitation:	17	13	4	0
G3. Other Individual Rights:	95	88	7	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	143	91	52	0
H2. Advance Health Care Directives (AHCD):	9	2	7	0
H3. Financial Powers of Attorney:	48	25	23	0
H4. Other Miscellaneous:	35	30	5	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		597	181	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1140		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 23

Provider Name: *Elder Law & Advocacy*

County(ies) *San Diego*

12/10/14	San Marcos Library Presentation	Critical Legal Issues for Seniors	Seniors 60+	26	4.5
12/08/14	AIS Advisory Council	Elder Law, Senior Legal Services Conservatorships, Wills and Elder Abuse and Scams	AIS Advisory Council members	40	2
12/05/14	Gary and Mary West Wellness Center	Elder Law, Senior Legal Services Conservatorships, Wills and Elder Abuse and Scams	Seniors 60+	7	4.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
------	-----------------------------	-------	-------------------	--------------------------	---------------

Provider Name: *Elder Law & Advocacy*

County(ies) *San Diego*

11/21/14	Gary and Mary West Wellness Center	Elder Law, Senior Legal Services	Seniors 60+	18	5
11/06/14	Joslyn Senior Center	Critical Legal Issues for Seniors	Seniors 60+	12	5
10/17/14	Gary and Mary West Wellness Center	Elder Law, Senior Legal Services	Seniors 60+	85	4
	San Diego Center for the Blind	Conservatorships, Wills and Elder Abuse and Scams	Seniors 60+	10	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 18

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 24

Total Unduplicated Client Count for Quarter: 76

Total Cases Closed in Quarter: 76

Total Units of Service for Quarter (Unit=1 Hour): 121

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	18
65-74:	30
75-84:	20
85+:	8
Client Declined to Provide Information:	0
Total:	76

CLIENT GENDER

Male:	34
Female:	42
Client Declined to Provide Information:	0
Total:	76

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	45
Homebound:	1
Lives Alone:	43
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	51
Rural:	76
Greatest Economic Need (Minority):	56

CLIENT RACE

Two or More Races:	0
Caucasian:	73
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	0
Total:	76

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 24

Greatest Economic Need (Non-Minority): 20

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 54

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 7

A3. Other Consumer/Finance: 2

0 0 0

5 1 1

2 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

0 0 0

0 0 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 3

3 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 24

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	1	0
E3. Other Housing:	2	1	1	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	15	7	8	0
H2. Advance Health Care Directives (AHCD):	2	0	2	0
H3. Financial Powers of Attorney:	4	1	3	0
H4. Other Miscellaneous:	37	27	10	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		49	26	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:		116		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 24

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Elder Law & Advocacy					
County(ies) Imperial					
10/23/14	Imperial Valley ROP	Elder Law, Senior Legal Services Conservatorships, Wills and Elder Abuse and Scams	Seniors 60+	122	4.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 25

Total Unduplicated Client Count for Quarter: 268

Total Cases Closed in Quarter: 307

Total Units of Service for Quarter (Unit=1 Hour): 2414

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	88
75-84:	69
85+:	73
Client Declined to Provide Information:	0
Total:	268

CLIENT GENDER

Male:	91
Female:	175
Client Declined to Provide Information:	2
Total:	268

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	117
Homebound:	6
Lives Alone:	120
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	10
Limited English:	62
Rural:	0
Greatest Economic Need (Minority):	140

CLIENT RACE

Two or More Races:	1
Caucasian:	169
African American:	62
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	21
Client Declined to Provide Information:	7
Total:	268

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 25

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 25

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	15	4	0
E3. Other Housing:	3	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	8	7	1	1
F2. Supplemental Security Income (SSI):	13	6	1	2
F3. Pensions/Retiree Benefits:	0	0	1	0
F4. Other Income Maintenance:	3	5	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	2	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	2	0	0
G3. Other Individual Rights:	83	14	4	70
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	26	15	11	0
H2. Advance Health Care Directives (AHCD):	29	4	17	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	13	15	2	1
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		151	77	79
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2402		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

25

Provider Name: *Bet Tzedek*

County(ies) *Los Angeles*

10/7/2014

Pro bono training on SSI issues and
appealing Holocaust
reparations issues.

Seniors

13

6

10/7/2014

[Pro Bono] Training to Latham and
O'Melveny on
SSI/Reparations Advocacy

Seniors

10

6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 26

Total Unduplicated Client Count for Quarter: 54

Total Cases Closed in Quarter: 61

Total Units of Service for Quarter (Unit=1 Hour): 293

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	16
65-74:	22
75-84:	11
85+:	5
Client Declined to Provide Information:	0
Total:	54

CLIENT GENDER

Male:	20
Female:	34
Client Declined to Provide Information:	0
Total:	54

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	38
Homebound:	2
Lives Alone:	33
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	2
Rural:	54
Greatest Economic Need (Minority):	3

CLIENT RACE

Two or More Races:	1
Caucasian:	46
African American:	1
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	0
Total:	54

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 26

Greatest Economic Need (Non-Minority): 45

Greatest Economic Need (Minority Status Unknown): 6

CLIENT ETHNICITY

Hispanic/Latino: 1

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 9

0 0 0

0 0 0

8 2 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 3

0 0 0

0 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 4

D2. Medicare: 2

D3. Other Health/Community Based Care: 3

0 0 0

1 0 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 21

23 5 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 26

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	1	0	0
E3. Other Housing:	4	5	0	0
INCOME MAINTENANCE				
F1. Social Security:	4	3	0	0
F2. Supplemental Security Income (SSI):	3	1	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	1	1	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	2	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	2	0	0	0
H4. Other Miscellaneous:	1	1	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		51	9	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:		285		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

26

Provider Name: Legal Services of Northern California

County(ies) Lake and Mendocino

10/8/2014	Webinar	Webinar Presentation to Senior Centers & Other Senior Service Providers re Our Services	Senior Service Providers	12	2
10/4/2014	Ukiah	Table at Northern Circle frye bread cook	The Public	20	4
10/2/2014	Willits	Presentation to APS re Our Services	APS/Senior Services	15	1.6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 27

Total Unduplicated Client Count for Quarter: 268

Total Cases Closed in Quarter: 427

Total Units of Service for Quarter (Unit=1 Hour): 591

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	58
65-74:	44
75-84:	56
85+:	33
Client Declined to Provide Information:	77
Total:	268

CLIENT GENDER

Male:	78
Female:	190
Client Declined to Provide Information:	0
Total:	268

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	73
Homebound:	23
Lives Alone:	68
Institutionalized:	5
Suspected Victim of Elder Abuse/Exploitation:	12
Limited English:	34
Rural:	92
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	251
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	16
Client Declined to Provide Information:	0
Total:	268

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 27

Greatest Economic Need (Non-Minority): 3

Greatest Economic Need (Minority Status Unknown): 148

CLIENT ETHNICITY

Hispanic/Latino: 14

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 13

A2. Contracts/Warranties: 7

A3. Other Consumer/Finance: 12

11 2 0

5 1 0

11 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 2

C2. Conservatorship: 9

C3. Other Family: 5

2 0 0

8 2 0

5 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 7

D2. Medicare: 0

D3. Other Health/Community Based Care: 3

7 2 0

0 0 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 10

8 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 27

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	11	0	0						
E3. Other Housing:	6	5	0	0						
INCOME MAINTENANCE										
F1. Social Security:	4	4	0	0						
F2. Supplemental Security Income (SSI):	2	2	0	0						
F3. Pensions/Retiree Benefits:	2	2	0	0						
F4. Other Income Maintenance:	9	9	0	0						
INDIVIDUAL RIGHTS										
G1. Immigration/Naturalization:	0	0	0	0						
G2. Elder Abuse/Neglect/Exploitation:	3	3	0	0						
G3. Other Individual Rights:	28	18	11	0						
MISCELLANEOUS										
H1. Estate Planning/Wills/Trusts:	145	134	15	0						
H2. Advance Health Care Directives (AHCD):	56	46	13	0						
H3. Financial Powers of Attorney:	61	52	13	0						
H4. Other Miscellaneous:	1	21	0	0						
TOTAL CASES OPENED IN QUARTER:		397	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">TOTAL COUNSEL AND ADVICE</td> <td style="width: 33%;">TOTAL LIMITED ADD. SERVICES</td> <td style="width: 33%;">TOTAL LEGAL REPRESENTATION</td> </tr> <tr> <td style="text-align: center;">366</td> <td style="text-align: center;">61</td> <td style="text-align: center;">0</td> </tr> </table>		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION	366	61	0
TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION								
366	61	0								
TOTAL ESTIMATED CASE WORK HOURS SPENT:		542								

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

27

Provider Name: COUNCIL ON AGING

County(ies) SONOMA

10/14, 11/	Council on Aging Large Conference Room, Santa Rosa,	Legal Clinic (attorney-mk)	Seniors	0	3
10/21, 11/	Russian River Senior Resource Center, Guerneville, CA	Legal Clinic (attorney-mk)	Seniors	0	8
12/18	Sebastopol Senior Center	Legal Clinic (attorney-mk)	Seniors	0	3
10/13, 11/	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	0	9
10/13, 11/	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	0	6
11/18, 12/	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	0	3
11/4, 12/2	Rohnert Park Senior Center	Legal Clinic (attorney-la)	Seniors	0	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 17

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 37

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: COUNCIL ON AGING

County(ies) SONOMA

12/11/14	Council on Aging, 30 Kawana Springs, Santa Rosa, CA	"Bankruptcy" Legal Seminar, with Steve Olsen, Esq.	Seniors 60+	6	0
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California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 27

11/20/14	Council on Aging, 30 Kawana Springs, Santa Rosa, CA	"Trust Administration" Legal Seminar, with Roy Johnston, Esq.	Seniors 60+	32	3
11/12/14	Friends House, Santa Rosa, CA	Estate Planning Workshop, with Paul Miller, Esq.	Seniors 60+, unable to travel to COA	22	3
10/28/15	Marriott Hotel, Santa Rosa	"Probate Boot Camp" with Paul Miller, Esq.	Estate Planning Attorneys, National Business Institute conference	20	0
10/23/14	PEP Housing, 400 Casa Grande, Petaluma, CA	"End of Life and Estate Planning", Maria Keene, Esq.	Seniors 60+, Unable to travel to COA	11	0
10/22/14	Council on Aging, 30 Kawana Springs Road, Santa Rosa, CA	"Elder and Dependent Abuse Seminar" with Ryan Thomas, Esq. and Aisha Richards, MSW with APS – Multidisciplinary Program	Seniors 60+	6	3
10/20/14	YMCA, Santa Rosa, California	YMCA presentation on estate planning basics with Paul Miller, Esq.	Seniors 60+	10	3
10/14/14	Santa Rosa Junior College, Santa Rosa	"Death, Aging and Dying" with Paul Miller, Esq.	Students in Psych 56 class	30	0
10/9/14	Kaiser Permanente, Santa Rosa	"Estate Planning and Health Care Directives" with Paul Miller, Esq.	Seniors	25	0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 10

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 28

Total Unduplicated Client Count for Quarter: 126

Total Cases Closed in Quarter: 180

Total Units of Service for Quarter (Unit=1 Hour): 1038

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	48
65-74:	34
75-84:	30
85+:	14
Client Declined to Provide Information:	0
Total:	126

CLIENT GENDER

Male:	61
Female:	65
Client Declined to Provide Information:	0
Total:	126

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	47
Homebound:	1
Lives Alone:	46
Institutionalized:	7
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	9
Rural:	1
Greatest Economic Need (Minority):	27

CLIENT RACE

Two or More Races:	0
Caucasian:	57
African American:	46
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	3
Filipino:	4
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	1
Total:	126

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 28

Greatest Economic Need (Non-Minority): 8

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 12

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 6

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 6

9 7 1

1 2 0

6 4 1

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

1 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 4

0 1 0

0 1 0

4 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 4

D2. Medicare: 3

D3. Other Health/Community Based Care: 5

3 3 0

2 1 0

2 2 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 57

55 11 8

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 28

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	7	1	0
E3. Other Housing:	4	5	1	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	1	1
F2. Supplemental Security Income (SSI):	3	2	1	0
F3. Pensions/Retiree Benefits:	0	0	1	0
F4. Other Income Maintenance:	3	2	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	1	0	1
G3. Other Individual Rights:	1	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	16	5	19	0
H2. Advance Health Care Directives (AHCD):	1	0	4	0
H3. Financial Powers of Attorney:	2	0	0	0
H4. Other Miscellaneous:	1	1	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		108	60	12
TOTAL ESTIMATED CASE WORK HOURS SPENT:		927		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 28

Provider Name: Legal Services of Northern California

County(ies) Solano

12/3/14	Vallejo	Outreach Clinic at Florence Douglas Senior Center	Seniors	4	2
11/5/14	Vallejo	Outreach Clinic at Florence Douglas Senior Center	Seniors	3	2
10/30/14	Vallejo	Outreach at Jesse Bethel	Seniors & Family	19	2
10/23/14	Fairfield	Project Homeless Outreach	Seniors	40	4
10/21/14	Vacaville	Outreach Clinic at Vacaville Public Library	Seniors	3	2
10/21/14	Fairfield	Outreach Clinic at Senior Center	Seniors	2	2
10/16/14	Dixon	Outreach Dixon Stand Down-Day 3	Seniors	20	6
10/15/14	Dixon	Outreach Dixon Stand Down-Day 2	Seniors	10	7
10/14/14	Dixon	Outreach Dixon Stand Down-Day 1	Seniors	28	7
10/01/14	Vallejo	Outreach Clinic at Florence Douglas Senior Center	Seniors	4	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 10

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 36

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: Legal Services of Northern California

County(ies) Solano

11/13/14	Florence Douglas Senior Center	Senior Roundtable - LL	Seniors & Advocates	15	2
7/3/14	Vallejo	Debtor Rights Presentation at Florence Douglas Center	Vallejo Seniors	12	5
10/16/14	Solano County	Senior Poverty Summit Meeting and Prep BS	Senior Poverty Summit	20	6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 28

10/16/14	Solano County	Senior Povert Summit Meeting Prep & Presentation - AV	Senior Povert Summit	20	6
10/20/14	Fairfield	Housing Element Comments & Meeting	Seniors & Solano Residents	30	10
10/21/14	Vallejo	Debtor Rights Presentation at Florence Douglas Center	Vallejo Seniors	12	5
10/2/14	Vacaville	Trust Presentation	Seniors	10	3
11/11/14	Solano County	Presentation Reentry Issues in Housing and Public Benefits	Seniors	12	4
Weekly	LSNC Vallejo Office	About 13 Unlawful Detainer Eviction Defense Clinics	Senior Tenants facing eviction	13	13
11/13/14	Florence Douglas Senior Center	Senior Ropundtable - AV	Seniors & Advocates	15	2
12/2/14	Vallejo	Wills and Trust Presentation Florence Douglas	Vallejo Seniors	10	2
12/2/14	Fairfield	Fair Housing Training at Senior Manor	Fairfield Seniors	14	2
12/3/14	Solano County	Meeting & Prep for Solano County Senior Issues	Senior Coalition	20	3
12/22/14	Suisun City	Housing Element Comments & Meeting	Seniors & Solano Residents	30	5
12/22/14	Solano County	Presentation on Domestic Violence Issues in Housing	Solano Family Violence Prevention Center	20	4
11/7/14	Solano County	Meetin & Prep for Solano County Senior Issues	Senior Coalition	20	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 28

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 75

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 29

Total Unduplicated Client Count for Quarter: 394

Total Cases Closed in Quarter: 979

Total Units of Service for Quarter (Unit=1 Hour): 1447

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	59
65-74:	169
75-84:	123
85+:	37
Client Declined to Provide Information:	6
Total:	394

CLIENT GENDER

Male:	159
Female:	235
Client Declined to Provide Information:	0
Total:	394

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	42
Homebound:	2
Lives Alone:	118
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	6
Limited English:	0
Rural:	394
Greatest Economic Need (Minority):	1

CLIENT RACE

Two or More Races:	3
Caucasian:	376
African American:	0
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	1
Japanese:	4
Korean:	2
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	6
Client Declined to Provide Information:	0
Total:	394

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 29

Greatest Economic Need (Non-Minority): 167

Greatest Economic Need (Minority Status Unknown): 11

CLIENT ETHNICITY

Hispanic/Latino: 3

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 7

A2. Contracts/Warranties: 5

A3. Other Consumer/Finance: 103

5 1 0

3 2 0

101 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 3

C2. Conservatorship: 3

C3. Other Family: 13

3 0 0

3 0 0

13 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 12

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

9 1 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 11

9 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 29

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	27	15	25	0
E3. Other Housing:	11	11	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	1	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	3	3	0	0
F4. Other Income Maintenance:	9	5	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	3	3	2
G3. Other Individual Rights:	2	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	265	121	187	0
H2. Advance Health Care Directives (AHCD):	184	62	159	0
H3. Financial Powers of Attorney:	184	58	163	0
H4. Other Miscellaneous:	5	5	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		433	544	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1435		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

29

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Senior Legal Services					
County(ies) El Dorado					
11/20/14	White Rock Road Church	Long Term Care Planning	Seniors	50	3
11/17/14	South Lake Tahoe Senior Ctr.	Rights & Responsibilities of Health Care Agent	Seniors	26	3
10/15/14	Gold Country Retirement Center	Health Care Directives	Seniors	50	3
10/7/14	El Dorado Hills Senior Center	Estate Planning (Wills/Trusts)	Seniors	51	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 30

Total Unduplicated Client Count for Quarter: 199

Total Cases Closed in Quarter: 164

Total Units of Service for Quarter (Unit=1 Hour): 707

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	92
75-84:	46
85+:	23
Client Declined to Provide Information:	0
Total:	199

CLIENT GENDER

Male:	65
Female:	134
Client Declined to Provide Information:	0
Total:	199

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	55
Homebound:	1
Lives Alone:	56
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	28
Limited English:	4
Rural:	0
Greatest Economic Need (Minority):	5

CLIENT RACE

Two or More Races:	0
Caucasian:	175
African American:	12
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	4
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	3
Total:	199

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 30

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 30

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19	7	5	0
E3. Other Housing:	2	3	1	0
INCOME MAINTENANCE				
F1. Social Security:	9	4	1	0
F2. Supplemental Security Income (SSI):	1	0	1	0
F3. Pensions/Retiree Benefits:	0	0	1	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	25	5	0	1
G3. Other Individual Rights:	0	0	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	33	18	11	0
H2. Advance Health Care Directives (AHCD):	2	1	2	0
H3. Financial Powers of Attorney:	11	3	6	1
H4. Other Miscellaneous:	31	18	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		103	59	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		644		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

30

Provider Name: *Dor v' Dor Senior Advocacy Network*

County(ies) *Stanislaus*

10/17	Modesto Ctr Plaza	Healthy Aging Fall Seminar	Seniors	300	6
11/20	Catholic Charities	SEAPA Meeting	Senior Orgs	20	1.5
10/24	Riverbank Sr. Ctr	SEAPA Safe Seminar	Seniors	75	2
10/15	St. Stanislaus Churc	SEAPA Quarterly Luncheon	Senior Workers	50	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Dor v' Dor Senior Advocacy Network*

County(ies) *Stanislaus*

11/18	Turlock	MSW Advisory Committee	MSW's	7	2.5
11/20-11/2	Monterey	Elder Abuse/Elder Law	Attorneys in Elder Law	250	48

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 31

Total Unduplicated Client Count for Quarter: 47

Total Cases Closed in Quarter: 56

Total Units of Service for Quarter (Unit=1 Hour): 499

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	6
65-74:	18
75-84:	15
85+:	6
Client Declined to Provide Information:	0
Total:	45

CLIENT GENDER

Male:	14
Female:	31
Client Declined to Provide Information:	0
Total:	45

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	18
Homebound:	1
Lives Alone:	26
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	8
Limited English:	7
Rural:	22
Greatest Economic Need (Minority):	20

CLIENT RACE

Two or More Races:	0
Caucasian:	22
African American:	4
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	19
Client Declined to Provide Information:	0
Total:	47

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 31

Greatest Economic Need (Non-Minority): 12

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 19

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 1

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 1

0 2 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 1

0 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 31

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	0	0	0
E3. Other Housing:	0	1	2	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	0	1	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	2	0	1
G3. Other Individual Rights:	1	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	18	7	12	0
H2. Advance Health Care Directives (AHCD):	11	0	12	0
H3. Financial Powers of Attorney:	12	1	12	0
H4. Other Miscellaneous:	2	2	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		14	41	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:		499		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 31

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 32

Total Unduplicated Client Count for Quarter: 587

Total Cases Closed in Quarter: 667

Total Units of Service for Quarter (Unit=1 Hour): 1878

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	147
65-74:	226
75-84:	137
85+:	49
Client Declined to Provide Information:	28
Total:	587

CLIENT GENDER

Male:	208
Female:	379
Client Declined to Provide Information:	0
Total:	587

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	17
Homebound:	2
Lives Alone:	257
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	9
Limited English:	315
Rural:	275
Greatest Economic Need (Minority):	176

CLIENT RACE

Two or More Races:	0
Caucasian:	526
African American:	31
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	5
Cambodian:	0
Chinese:	4
Filipino:	5
Japanese:	3
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	10
Client Declined to Provide Information:	0
Total:	587

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 32

Greatest Economic Need (Non-Minority): 437

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 166

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 5

A2. Contracts/Warranties: 10

A3. Other Consumer/Finance: 311

2 2 0

6 3 1

266 35 2

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 6

0 1 0

2 3 1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 27

C2. Conservatorship: 0

C3. Other Family: 17

17 13 0

0 0 0

2 5 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 15

D3. Other Health/Community Based Care: 0

2 4 0

6 7 1

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 40

22 17 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 32

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14	10	3	1
E3. Other Housing:	6	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	17	6	11	0
F2. Supplemental Security Income (SSI):	14	2	12	0
F3. Pensions/Retiree Benefits:	2	4	12	0
F4. Other Income Maintenance:	5	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	2	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	2	3	2
G3. Other Individual Rights:	10	7	9	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	70	47	23	0
H2. Advance Health Care Directives (AHCD):	49	17	32	0
H3. Financial Powers of Attorney:	2	9	8	0
H4. Other Miscellaneous:	31	12	10	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		444	213	10
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1870		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

32

Provider Name: Legal Services for Seniors

County(ies) Monterey

5 Novemb	City of Seaside	Community Partnership for Youth – Program strategy	Grandparents & children	30	2
16 October	Monterey County Department of Social Services	AAA Presentation	County Employees	15	3.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: Legal Services for Seniors

County(ies) Monterey

17 Decemb	Legal Services for Seniors Offices	Legal Services for Seniors' veterans assistance	Legal services Office of the Army	3	2
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 33

Total Unduplicated Client Count for Quarter: 81

Total Cases Closed in Quarter: 91

Total Units of Service for Quarter (Unit=1 Hour): 347

**CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS
IN CASES OPENED THIS QUARTER**

CLIENT AGE

60-64:	21
65-74:	38
75-84:	12
85+:	10
Client Declined to Provide Information:	0
Total:	81

CLIENT GENDER

Male:	32
Female:	49
Client Declined to Provide Information:	0
Total:	81

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	30
Homebound:	0
Lives Alone:	44
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	16
Rural:	18
Greatest Economic Need (Minority):	35

CLIENT RACE

Two or More Races:	0
Caucasian:	69
African American:	10
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	0
Total:	81

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 33

Greatest Economic Need (Non-Minority): 17

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 37

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 9

A2. Contracts/Warranties: 4

A3. Other Consumer/Finance: 4

9 1 0

4 0 0

4 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 1

0 0 0

0 0 0

4 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

1 1 0

0 0 0

2 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 13

8 4 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 33

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	1	0
E3. Other Housing:	9	8	1	0
INCOME MAINTENANCE				
F1. Social Security:	7	7	2	0
F2. Supplemental Security Income (SSI):	4	4	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	2	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	3	1	2
G3. Other Individual Rights:	3	2	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	4	3	1	0
H2. Advance Health Care Directives (AHCD):	10	5	4	0
H3. Financial Powers of Attorney:	1	2	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		81	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		68	20	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		320		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA:

33

Provider Name: *Greater Bakersfield Legal Assistance, Inc.*

County(ies) *Kern*

10/28/15	Delano, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at the Safr Family Resource Fair at Delano High School.	Kern County Senior Population	25	5
10/23/15	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects to members of Kern River Valley Collaborative at the Collaborative Meeting.	Other Service Providers of Kern County's Senior Population	30	4
10/21/15	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	9	7.5
10/18/15	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at the Kern County Aging & Adult Services Health Harvest Senior Resource Fair.	Kern County Senior Population	100	3.5
10/9/15	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Kern County Veteran's Stand Down at Stramler Park	Kern County Senior Population	50	4.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 25

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 2

PSA: 33

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Greater Bakersfield Legal Assistance, Inc.					
County(ies) Kern					
12/5/15	Greater Bakersfield Legal Assistance, Inc	Gave legal education training to Volunteer Long Term Care Ombudsman regarding Durable Power of Attorney for Finances and Advanced Health Care Directives during their training for state certification.	Long Term Care Ombudsmen Volunteers in Certification Training	25	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2